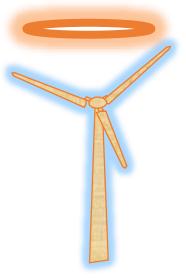


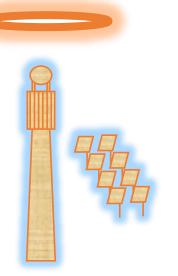
High Temperature Thermal Energy Storage

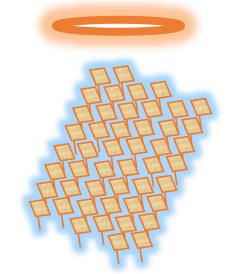
8

Re-use of existing Energy assets

There is no all-mighty technology







Peter Badstue Jensen Vice President - Partner

From Boilers in Aalborg to high technology Renewable systems









From Boilers in Aalborg to high technology Renewable systems

AALBORG CSP

2015

- Changing Energy

High temperature storage concept for storing solar and wind energy (Concrete / Molten Salt)



Experience from thermal systems and large-scale CSP power plants has translated into **technology integration** expertise

2011

CSP for district heating optimized for local weather

conditions

2007-09

First Steam generator systems & solar tower receivers for large-scale CSP power plants 6 x 50

MWe

Solar district heating

2017

2014

Energy System

Growing tomatoes in the Australian desert with the

Integrated Energy Systems

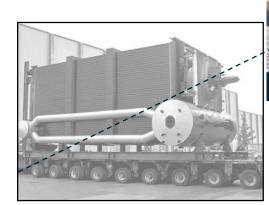
world's first Integrated CSP

Firsrt Order to China SGS 4 Natural circulating Steam generator 50 Mwe Molten Salt

2019

Largest Solar plant in the World to Dubai. 3 x 2 SGS 3 Natural circulating Steam generator 600 Mwe 1.800 MWt

2000 Traditional boiler design and development



2016

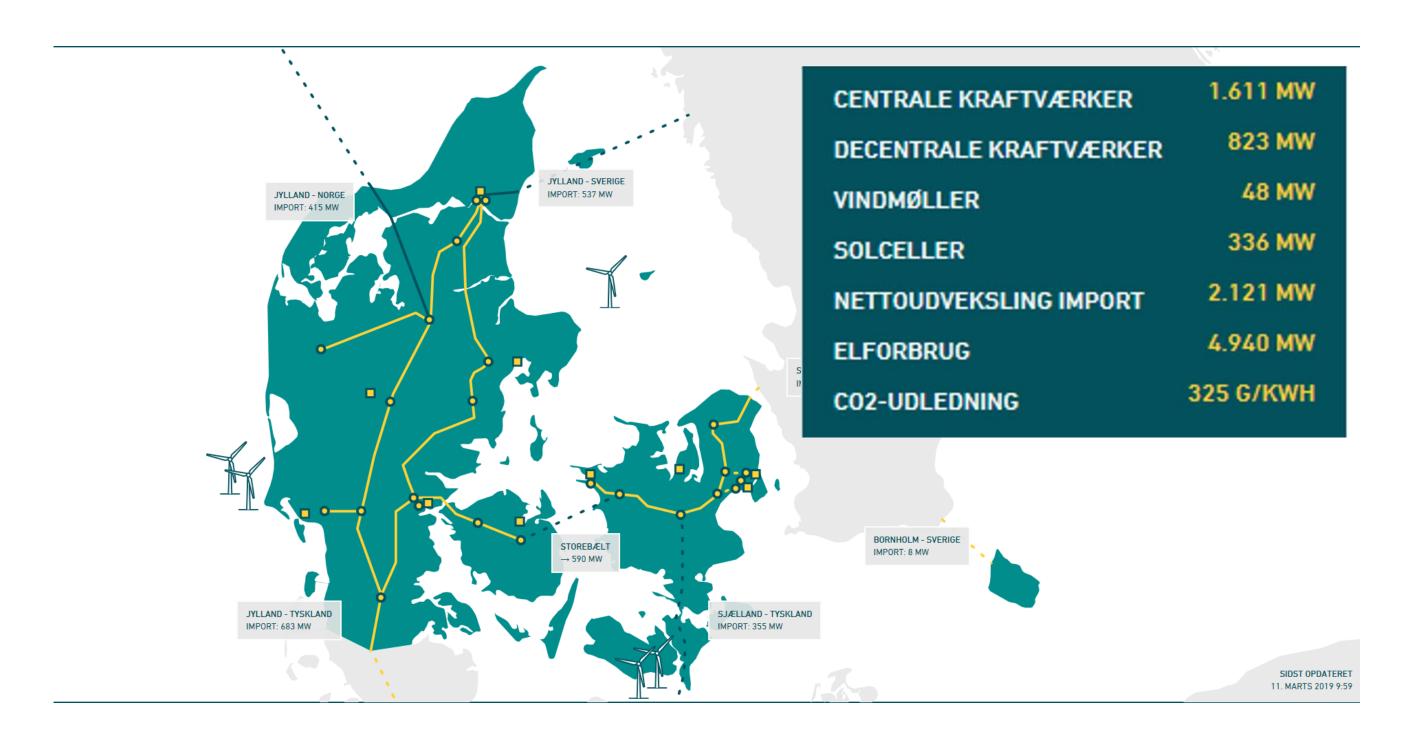
CSP developed and installed for Co-Gen with 330°C thermal oil in Denmark 2,2 Mwe





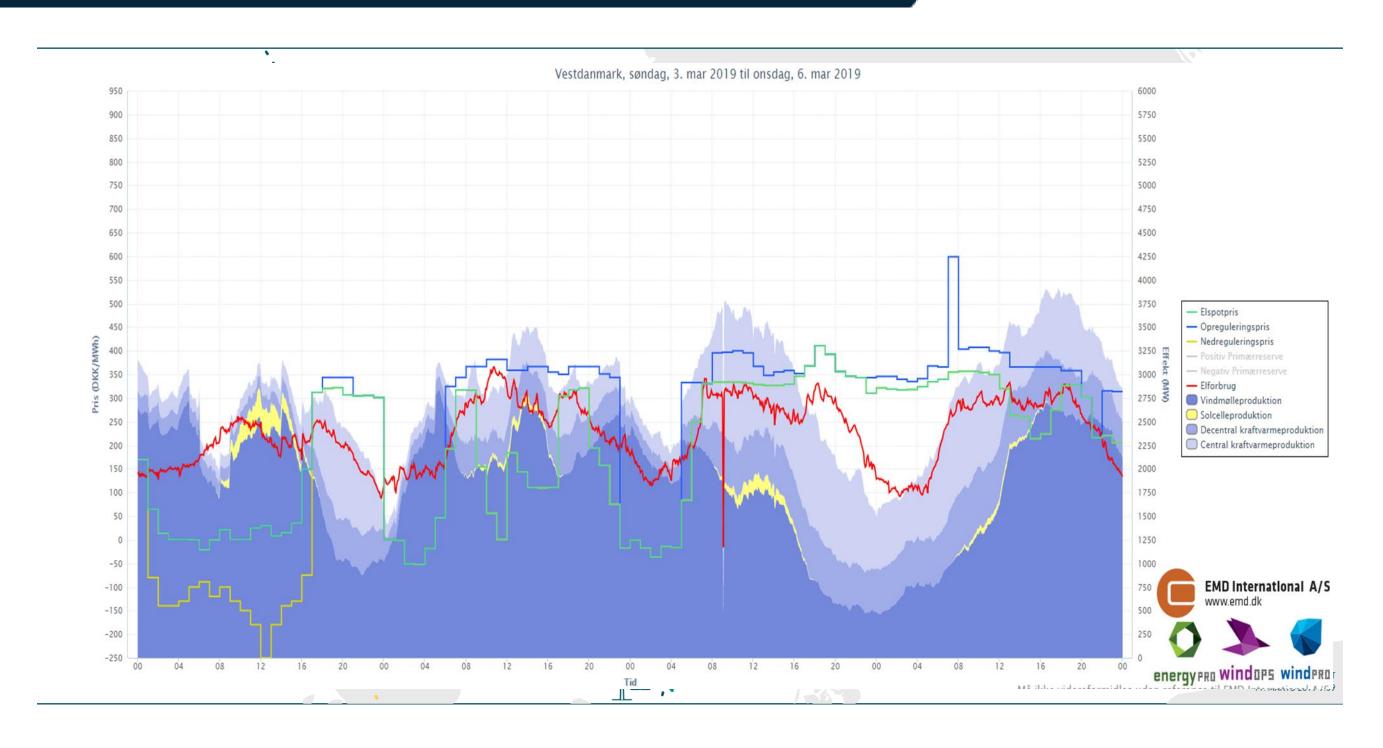
In Denmark we have 5.000 MW wind power, When the wind is blowing





In Denmark we have wind power, but also Coal Power And the Spot marked

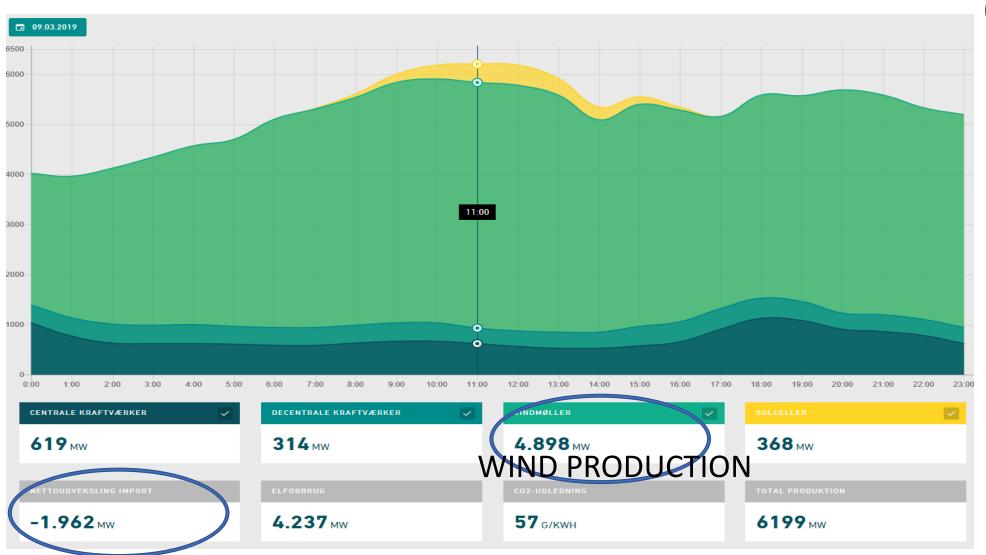




The Danish Electricity situation – 'Blowing in the Wind'







Export – 1.962 MW At 59 kr/MWh (Money in the box)

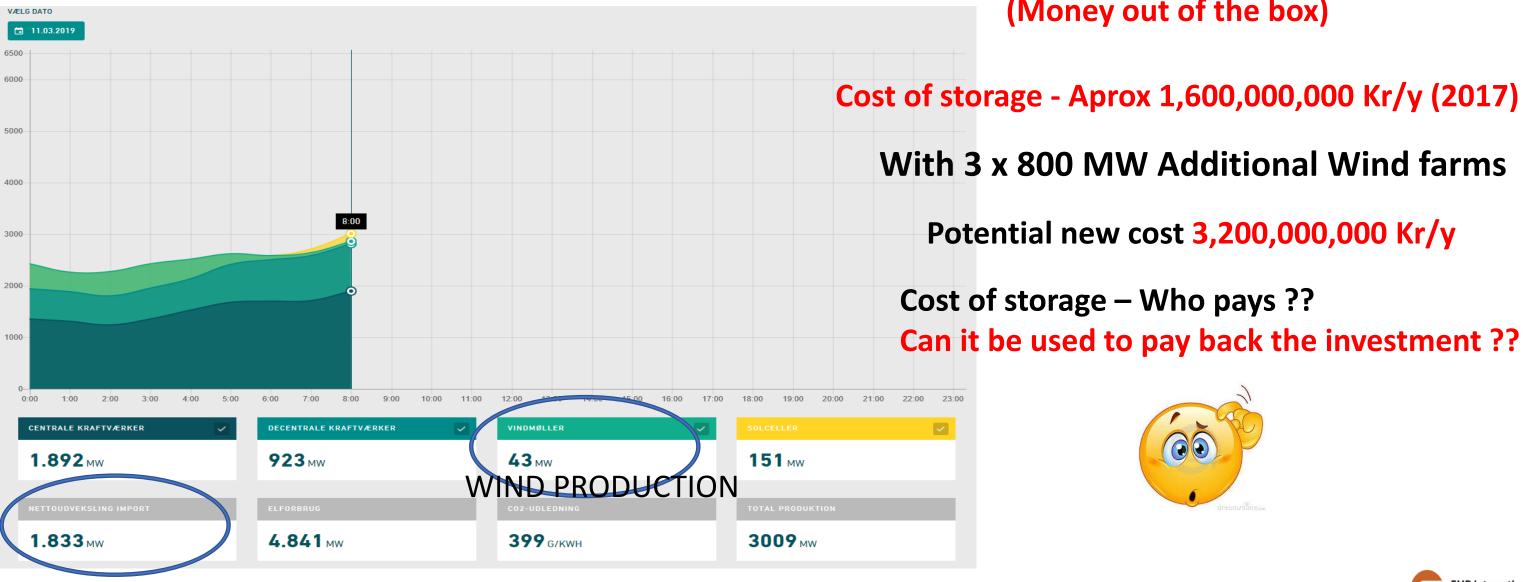


The Danish Electricity situation – 'Blowing in the Wind'









With 3 x 800 MW Additional Wind farms

Potential new cost 3,200,000,000 Kr/y

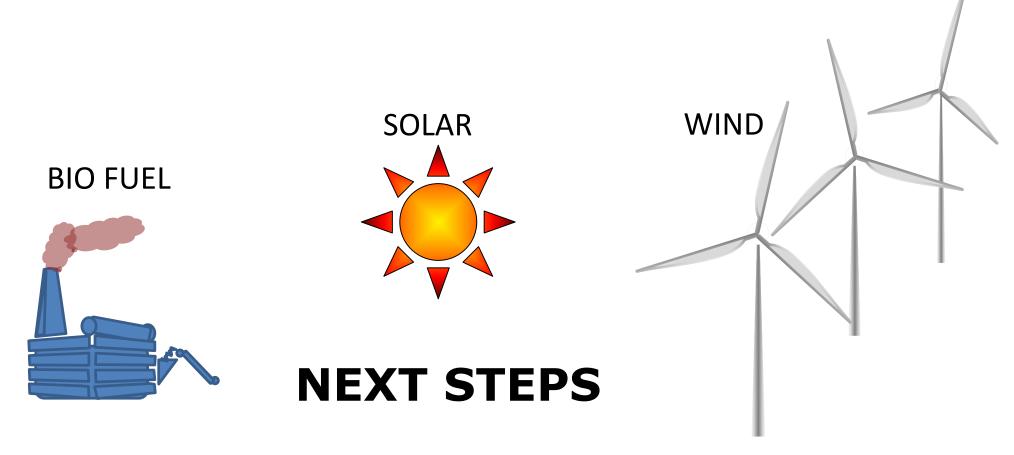
Cost of storage – Who pays ??

Can it be used to pay back the investment ??



Replacement of fossil fuel through integration

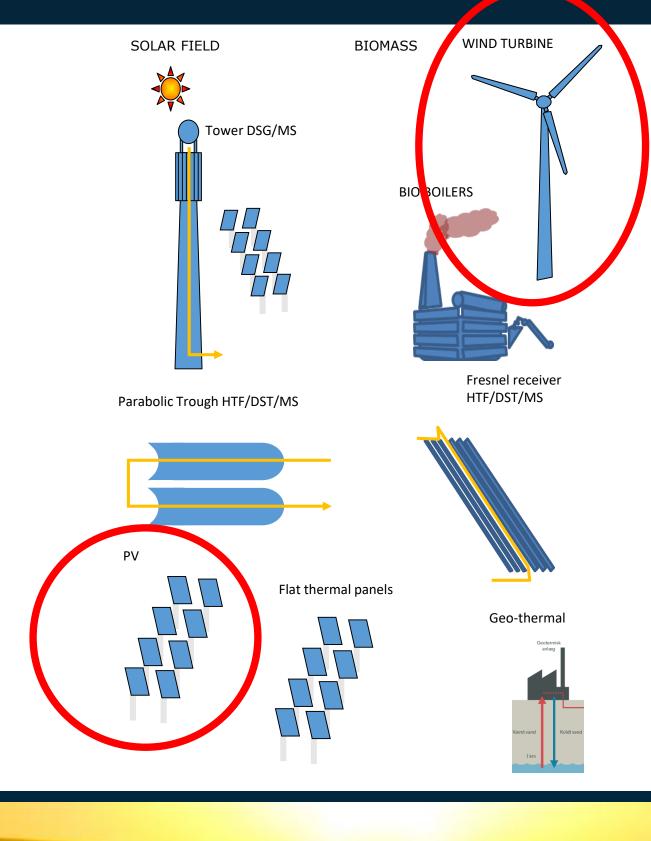


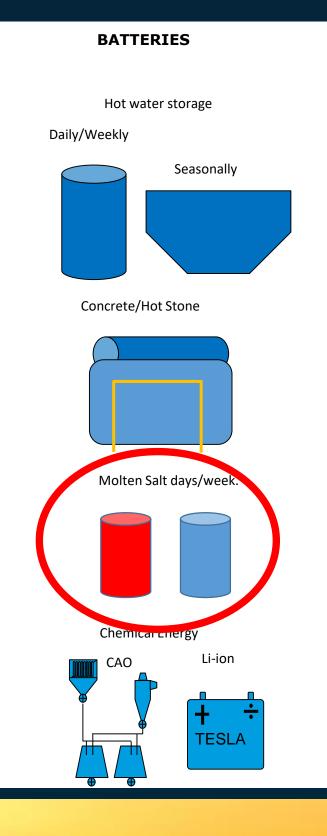


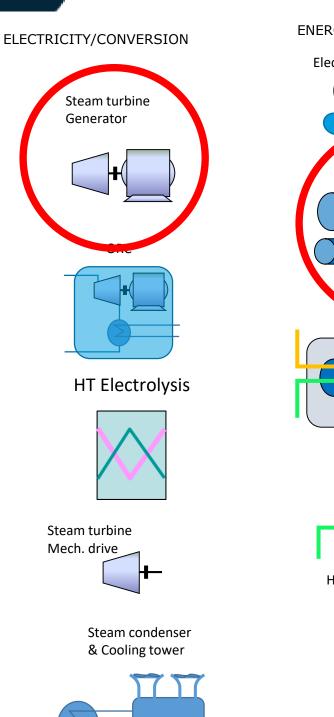
SECTORINTEGRATED RENEWABLE ENERGY & LARGE HIGH TEMPERATURE ENERGY STORAGE SYSTEMS

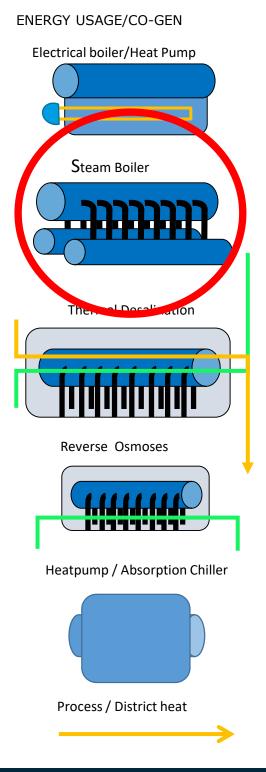
The 'renewable energy-palette' of possible building blocks of technologies more or less awailable.







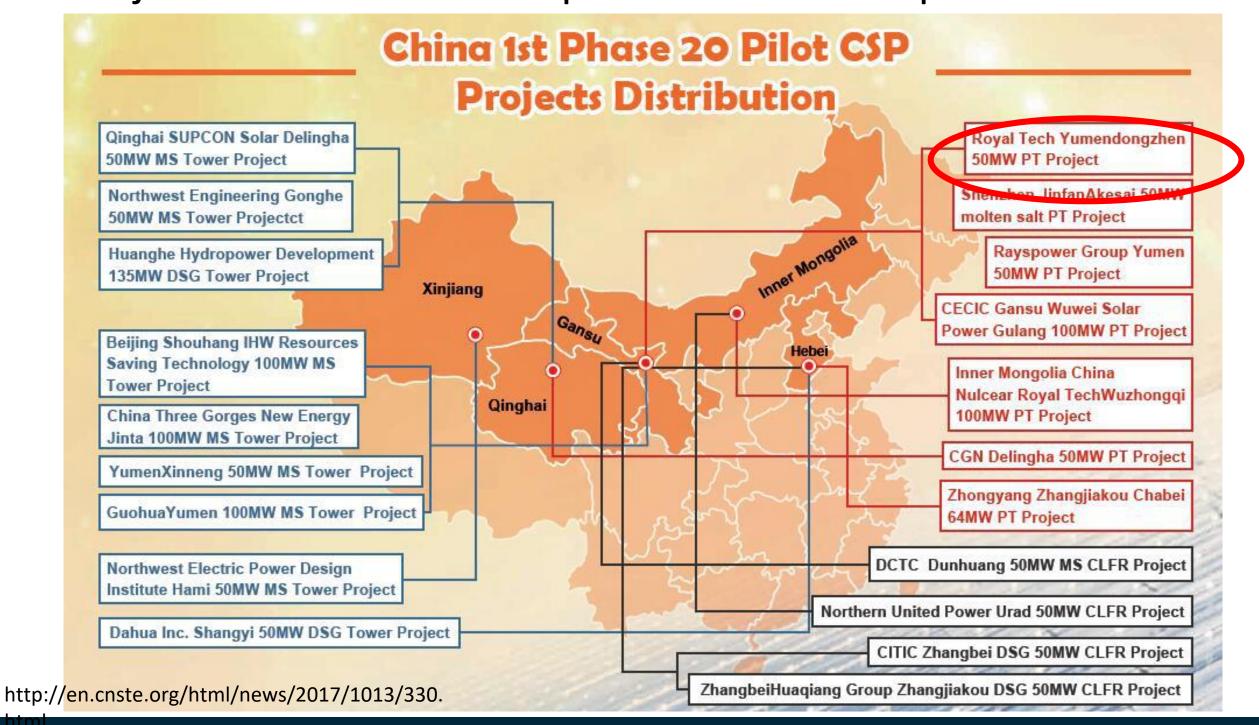




The Chinese Projects



Projects commenced and planned to be completed before end 2020



The Chinese High Temperature Energy Storage projects commenced



Projects commenced and planned to be completed before end 2020

	mal storage Project Name	Storage (Hours)			
Sep. 19 Status 4 large scale pro completed	CGN Delingha 50MW HTF PT Project	9			
	Qinghai SUPCON Solar Delingha 50MW MS Tower Project				
	Beijing Shouhang IHW Resources Saving Technology 100MW MS Tower Project	11			
	Yumen Xinneng 50MW MS Tower Project				
	Shenzhen Jinfan Akesai 50MW MS PT Project				
	Inner Mongolia China Nulcear Royal Tech Wuzhongqi 100MW HTF PT Project	4			
	DCTC Dunhuang 50MW MS CLFR Project	13			
	Zhangbei Huaqiang Group Zhangjiakou 50MW DSG CLFR Project	14			
	Rayspower Group Yumen 50MW HTF PT Project	7			
	Northwest Electric Power Design Institute Hami 50MW MS Tower Project	8			
	Project Name Format: Investor/Developer Name + Capacity + Technology				
	Abbreviations:				
	MS—Molten Salt; PT—Parabolic Trough; CLFR—Compact Linear Fresnel Reflector; DSG—Direct				
	Steam Generation; HTF—Heat Transfer Fluid				
	http://en.cnste.org/html/news/2017/1013/330.html				

Why MOLTEN SALT High Temperature Energy Storage

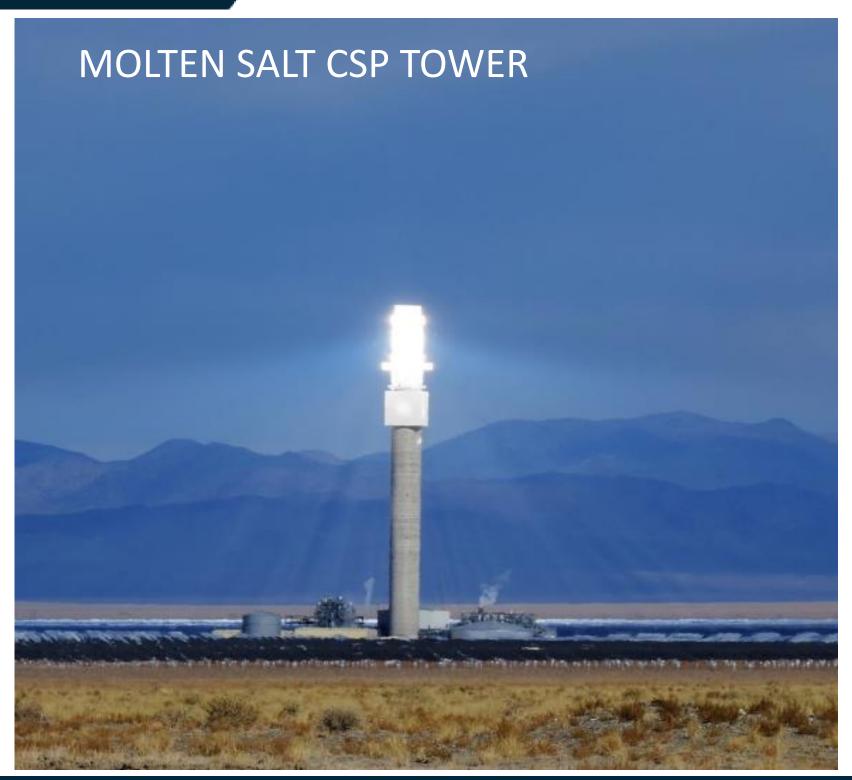


High Temperature Energy Storage Already in operation in : CHINA, USA, Spain, Marocco

Technology is already 'BANKABLE'. International Banks can provide financing.

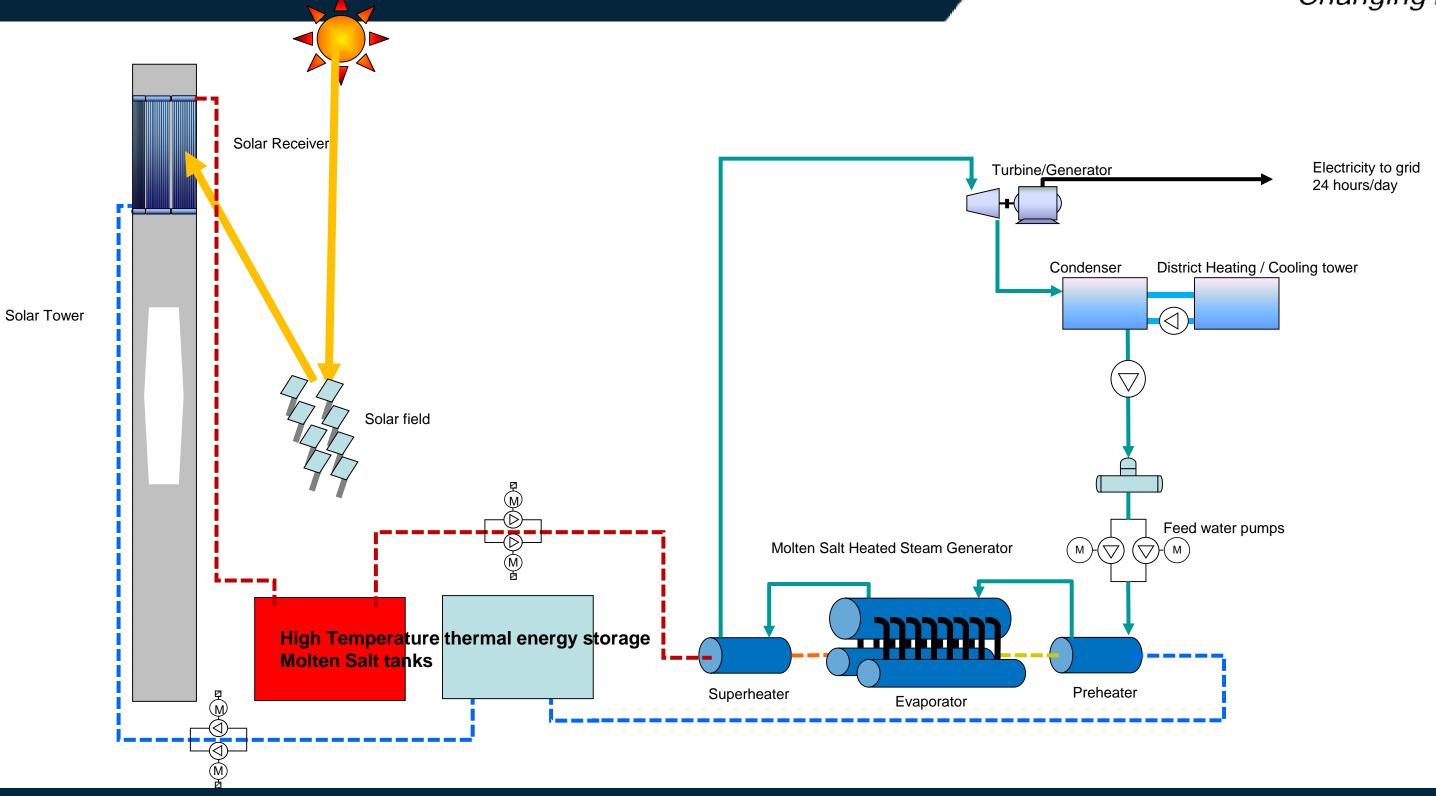
In DK electrification of existing power plants can be relatively inexpensive 23-27 USD/MWht cover Heater, Storage & Steam Generator + cost of retrofit to Turbine

Cost of demolishing Coal & Ash plant and cleaning of plot must be done anyway.



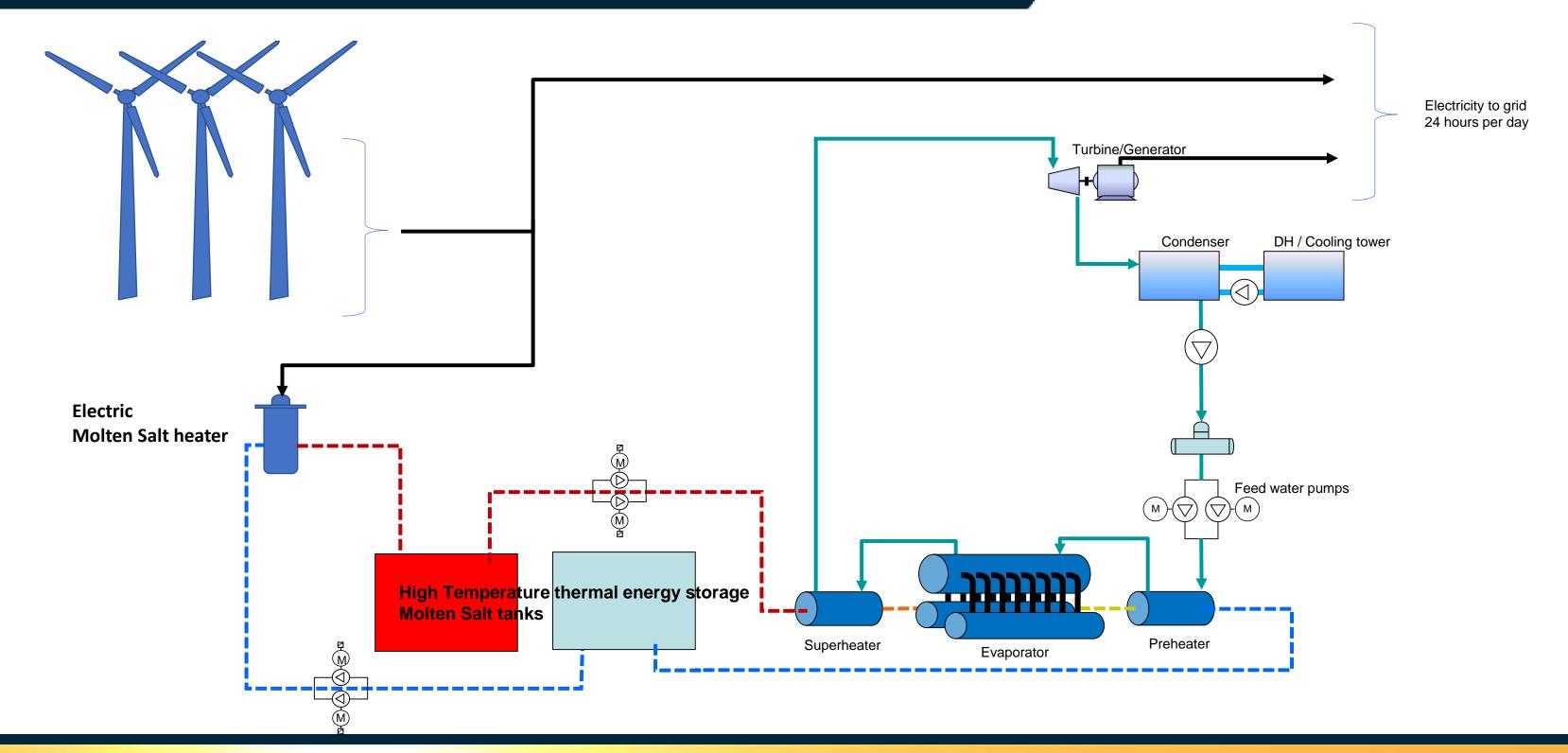
Typical CSP power plant with Molten Salt HIGH TEMPERATURE Energy Storage (for understanding the principel)



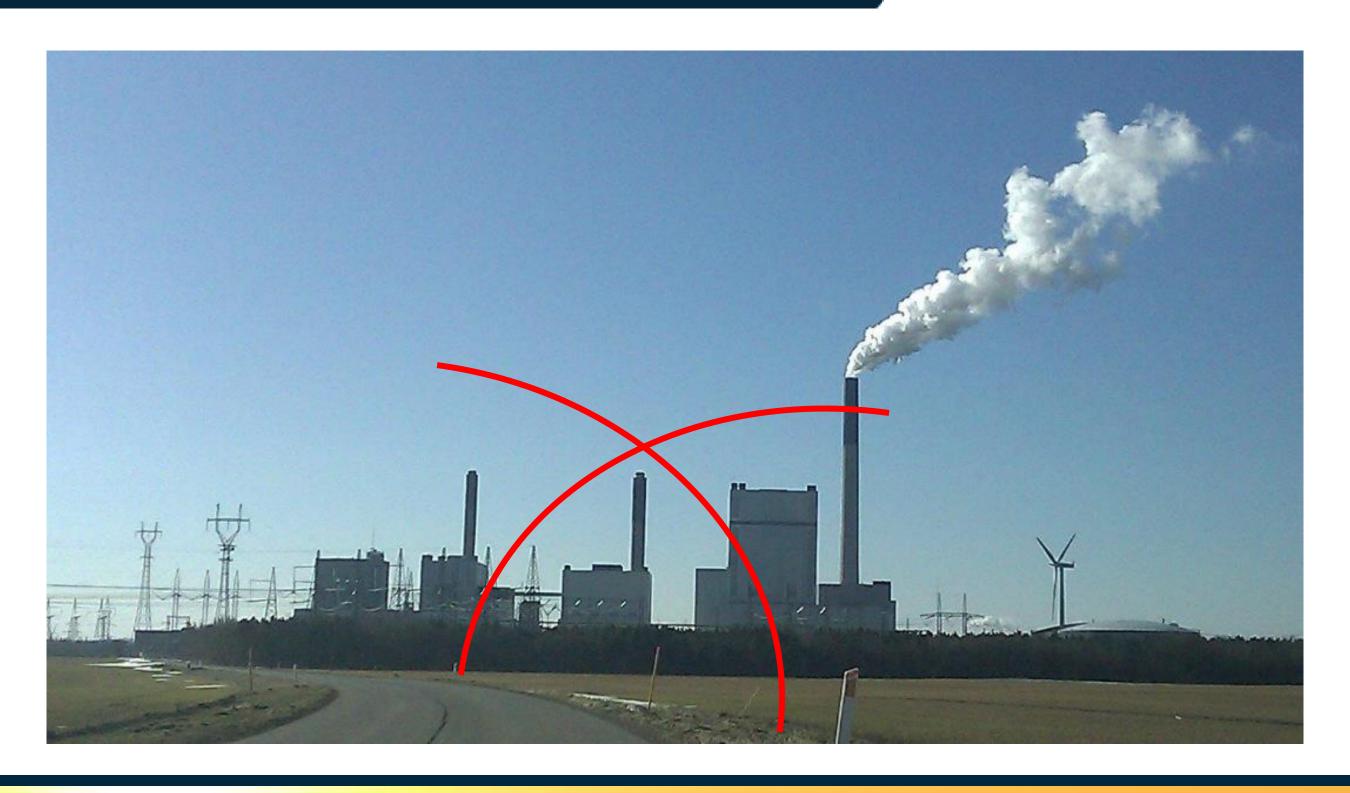


Principal future Wind/Electrified power plant with Molten Salt HIGH TEMPERATURE Energy Storage









Potential CO2 saving from 3 Coal Fired Plants in Denmark



3 Coal fired plants Combined CO2 in 2017:

4.609.111 Ton.CO2/Year 2017.

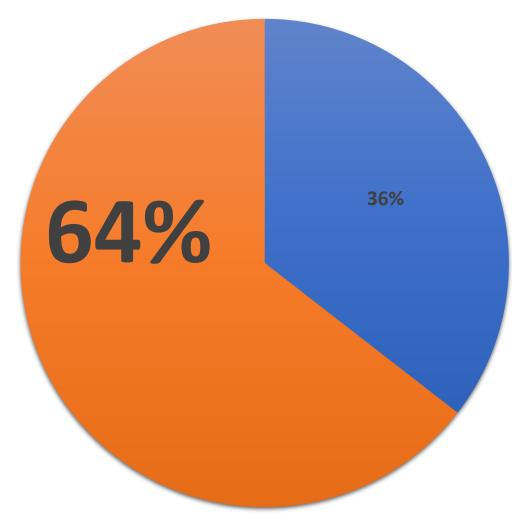
Potential equivalent CO2 if from cars:

• Reduction number of cars: 1.936.601

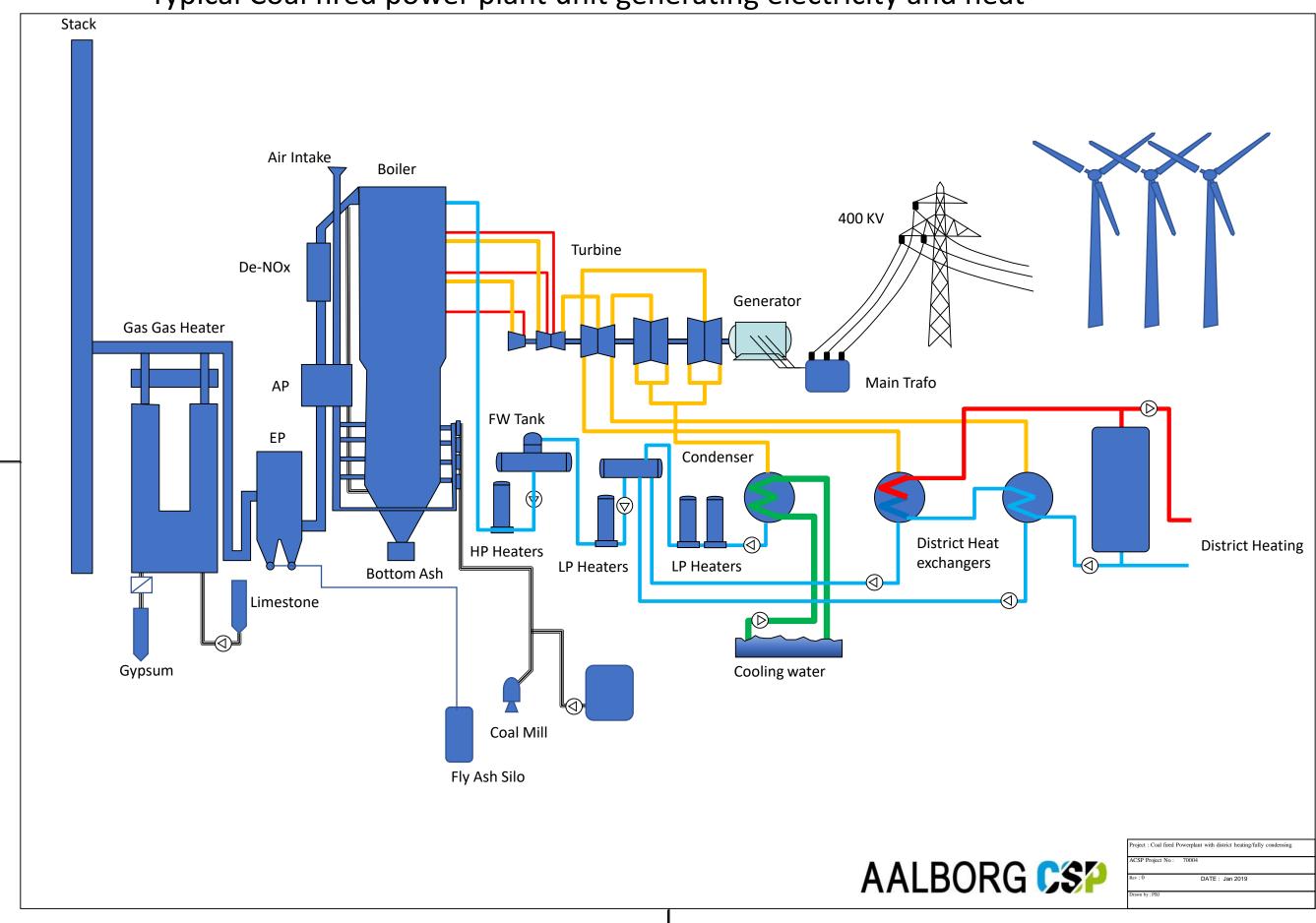
Total Cars in DK.2019 3.002.889

Or 6.000 Jumbojets CPH – New York t/r

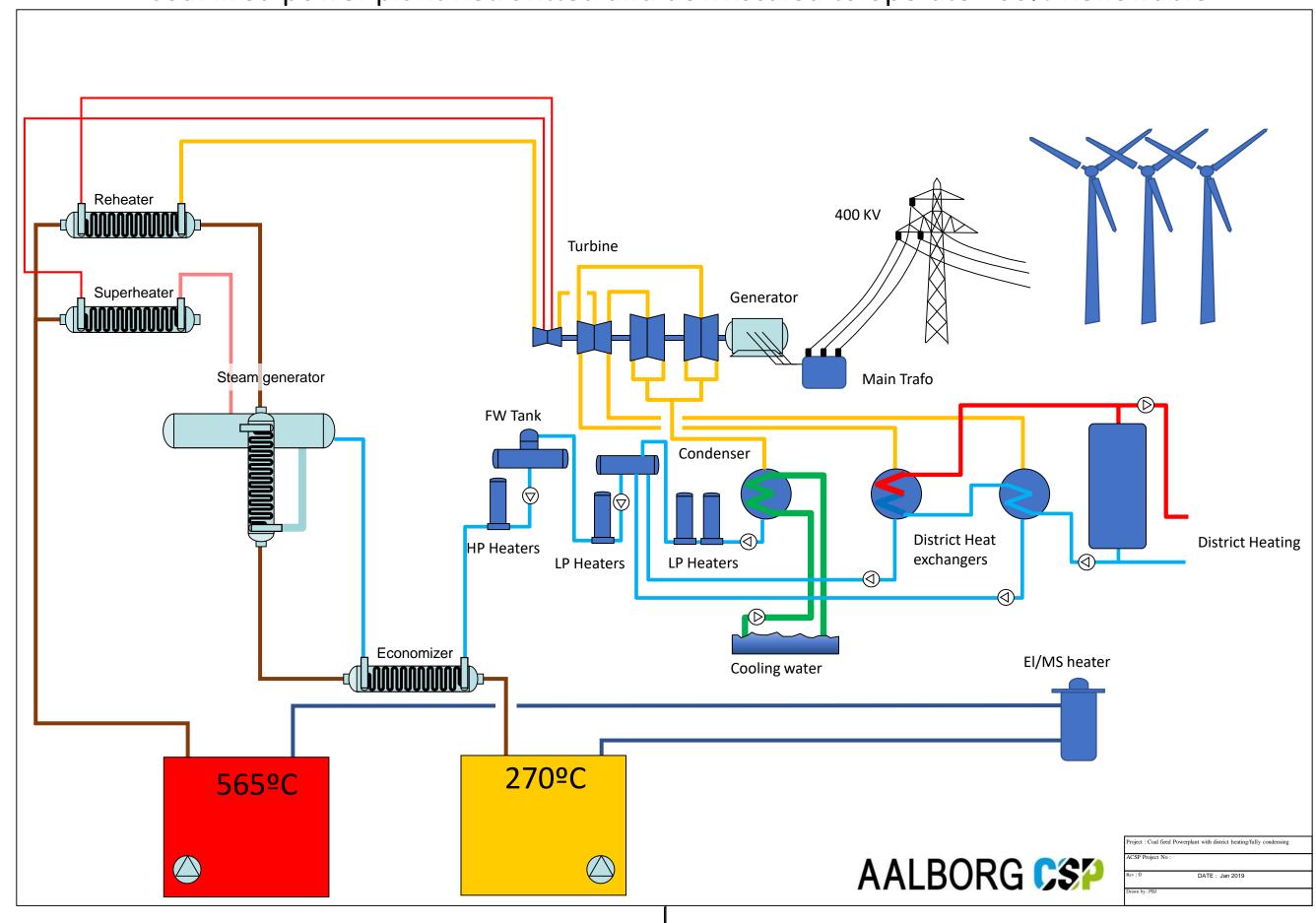




Typical Coal fired power plant unit generating electricity and heat



Coal fired power plant Retrofitted and downscaled to operate 100% Renewable



A solution can combine CSP and surplus Wind Electricity AALBORG CSP with **high temperature** and **low temperature** storage - Changing Energy Parabolic Trough – Thermal oil Fuel Enrichment **HT Electrolysis** Solar Tower receiver Molten Salt **Electricity** CHP to Grid Stabilization Steam Boiler Solar field **District** High Temperature Heating **Direct Energy Storage** Surplus **Hot Molten Salt** Heat to Geothermal plants 565 - 270°C Wind turbine farms LT Storage And heat pumps (800 - 800 eC)LT – TES Koldt vand Varmt vand Season **Surplus Electricity** Electrical Salt From Grid **District** Heater Heating Solar heaters PV

Solar cells

Investment



Installation of one plant **4.000 MWht** High temperature Energy Storage Investment cost 100 mio or **650 mio DKK**

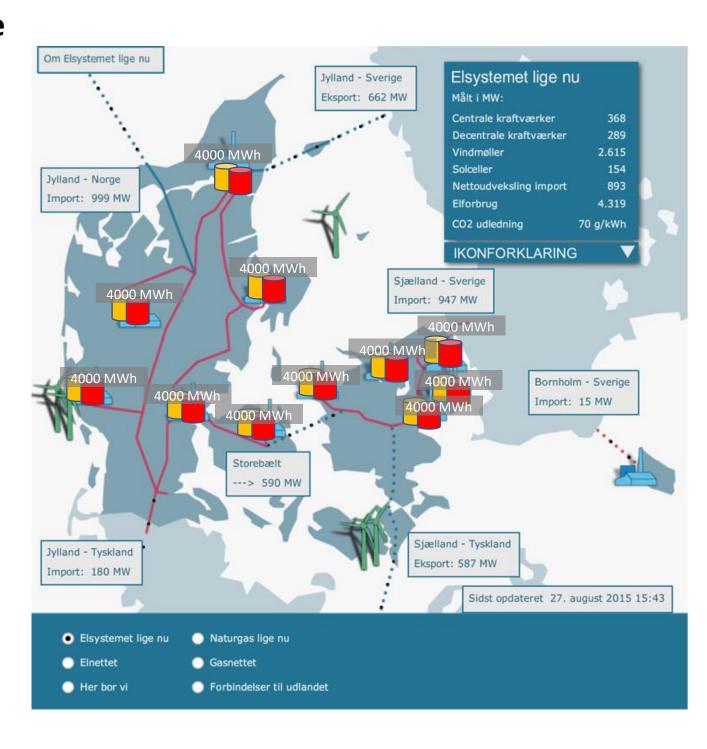
Investment in 40.000 MWht (10 x 4.000 MWht) = $10 \times 650 = 6,5$ bill. DKK

Annually potential saving from IM/EX = 1.6 - 3.2 bill. DKK

- -Capex financing through grants from Danish "Klimakompenseringsfonde" -Opex Business case through:
 - Buying and selling Electricity
 - Selling heat
 - Provision of Grid Balancing and stability services.

El/Heat Ratio 35/40% = EL 1.400/1.600 MWh & Heat 3.600/3.400 MWh

It may not be profitable only driven by the spotmarked, Storing energy capacity must have a value



Preliminary prediction of P/L (100 MWe Heater / 1500 MWh Storage) NOT CONSIDERING GRID REGULATION SERVICES Investment 250 mio Kr (excl retrofit)



	Reference	inkl el-afgifter inkl el-afgifter elpatronlov inkl kun Energinet nett		
Revenues		_	_	_
salg af el	44.086.068	149.373	1.106.811	10.128.814
salg af varme	56.652.000	72.000	540.000	9.630.000
Revenues Total	100.738.068	221.373	1.646.811	19.758.814
Operation expenditures				
køb af el	75.567.020	-192.593	-415.329	8.066.781
Afgifter og nettariffer	0	333.600	591.300	0
Nettariffer	0	0	922.500	6.420.000
Operation expenditures To	otal 75.567.020	141.007	1.098.471	14.486.781
Net Cash from Operation	25.171.048	80.366	548.340	5.272.033

Investment in High Temperature Energy Storage incl Storage and Tanks Steam-Generator/Boiler and electric Salt-heater Using existing Turbine and DH infrastructure 23-27 USD/KWht.

Unique opportunity to reuse exixting ASSETS such as steamturbine-generators, Transformers, high voltage switch-gear, Water treatment plant and district heating systems





70% National CO2 reduction goal

United Nations Sustainable Development Goals





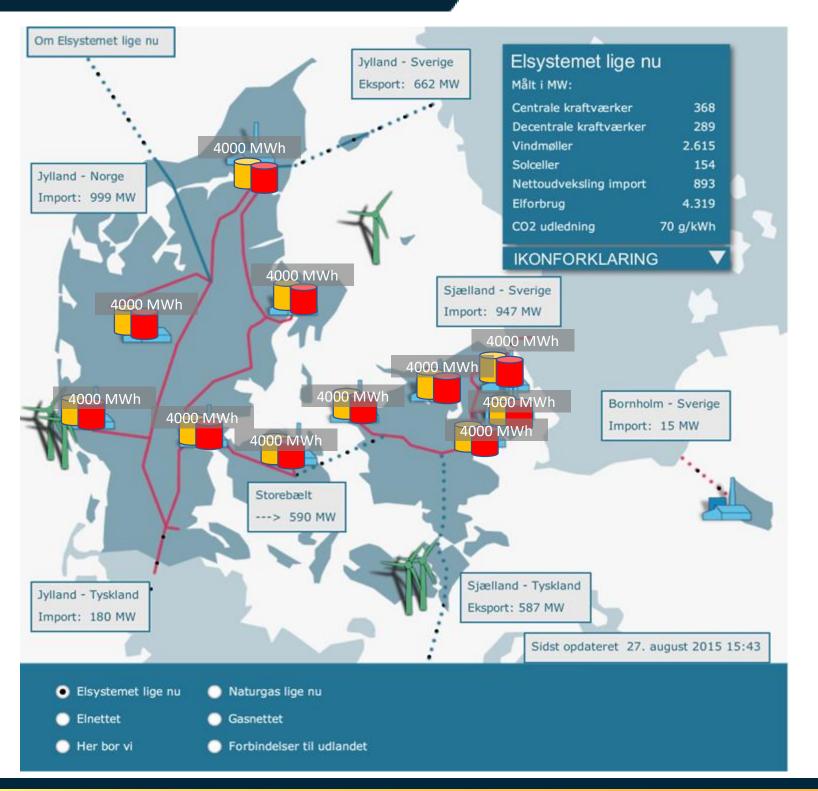
Energy hubs with centralized High Temperature Energy Storage. Electricity, Heat and Methanol Production



FUTURE DENMARK SECTORINTEGRATED Green Electricity from Wind and Sun

10 units, or more, 4.000 MWh High Temperature Energy Storages:

- Utilisation of existing infrastructure
- Increased utillization of Wind Mills
- Stabilizing and Balancing the grid
- Making the grid flexible (several sources)
- Supporting Self Sufficiency
- Support Electrification
- Using existing infrastructure
- Creating jobs (maintaining knowhow)



Surplus Wind and Solar Electricity charging to AALBORG CSP High Temperature Energy Storage - Discharge on demand - Changing Energy **BASE CASE** Fuel Enrichment HT Electrolysis **Electricity 'ON-DEMAND'** to Grid **Stabilization** Steam Boiler **District** Heating High Temperature Wind turbine farms **Energy Storage** Surplus **Hot Molten Salt** Heat to 565 **– 270**ºC Geothermal plants LT Storage And heat pumps (800 - 800=C) LT – TES Varmt vand Season **Surplus Electricity Electrical Salt** From Grid **District** Heater Heating Solar heaters Solar cells

Integration with low temperature energy Storage AALBORG CSP (Dam-lager) - Changing Energy Fuel Enrichment HT Electrolysis **Electricity** CHP to Grid **Stabilization** Steam Boiler **District** Heating High Temperature Wind turbine farms **Direct Energy Storage** Surplus **Hot Molten Salt** Heat to Geothermal plants 565 **– 270**ºC LT Storage And heat pumps (600 − 800°C) LT – TES Varmt vand Season **Surplus Electricity Electrical Salt** From Grid **District** Heater Heating Solar heaters PV Solar cells

